# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

**Date of Report**: April 1, 2014 (Date of earliest event reported)

### MRI INTERVENTIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware000-5457558-2394628(State or other jurisdiction<br/>of incorporation or organization)(Commission File<br/>Number)(I.R.S. Employer<br/>Identification No.)One Commerce Square, Suite 2550<br/>Memphis, Tennessee38103(Address of principal executive offices)(Zip Code)

#### (901) 522-9300

(Registrant's telephone number, including area code)

### Not Applicable

(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions:

	51 · · · · · ·
□ Wri	tten communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
□ Soli	citing material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-	commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
□ Pre-	commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 7.01. Regulation FD Disclosure.

MRI Interventions, Inc. (the "Company") is posting an updated investor presentation to its website at http://ir.stockpr.com/mriinterventions/presentations. A copy of the investor presentation is being furnished herewith as Exhibit 99.1. The Company may use the investor presentation from time to time in conversations with analysts, investors and others.

The Company is furnishing the information contained in Exhibit 99.1 pursuant to Regulation FD. Such information is furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed to be incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such filing.

The information contained in Exhibit 99.1 is summary information that is intended to be considered in the context of the Company's filings with the Securities and Exchange Commission ("SEC") and other public announcements that the Company may make from time to time, by press release or otherwise. The Company undertakes no duty or obligation to publicly update or revise the information contained in this report, although it may do so from time to time as its management believes is warranted. Any such updating may be made through the filing of other reports or documents with the SEC, through press releases or through other public disclosure.

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

See Exhibit Index immediately following signature page.

### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### MRI INTERVENTIONS, INC.

By: /s/ Oscar Thomas

Oscar Thomas

Vice President, Business Affairs

Date: April 1, 2014

### EXHIBIT INDEX

Exhibit No. Description

99.1 MRI Interventions, Inc. investor presentation dated April 2014



Ticker: MRIC

Investor Presentation

April 2014



## Forward-Looking Statements

Certain matters in this presentation may constitute forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Forwardlooking statements often can be identified by words such as "anticipates," "believes," "could," "estimates," "expects," "intends," "may," "plans," "potential," "predicts," "projects," "should," "will," "would," or the negative of these words or other words of similar meaning. Forward-looking statements by their nature address matters that, to different degrees, are uncertain and involve risk. Uncertainties and risks may cause MRI Interventions' actual results and the timing of events to differ materially from those expressed in or implied by MRI Interventions' forward-looking statements. Particular uncertainties and risks include, among others: demand and market acceptance of our products; our ability to successfully expand, and achieve full productivity from, our sales and clinical support capabilities; availability of reimbursement from third party payors for procedures utilizing our products; the sufficiency of our cash resources to maintain planned commercialization efforts and research and development programs; our ability to successfully complete the development of, and to obtain regulatory clearance or approval for, our ClearTrace system; future actions of the FDA or any other regulatory body that could impact product development, manufacturing or sale; our ability to protect and enforce our intellectual property rights; our dependence on collaboration partners; the impact of competitive products and pricing; and the impact of the commercial and credit environment on us and our customers and suppliers. More detailed information on these and additional factors that could affect MRI Interventions' actual results are described in our filings with the Securities and Exchange Commission, including, without limitation, the annual report on Form 10-K filed on March 28, 2014. Except as required by law, MRI Interventions undertakes no obligation to publicly update or revise any forwardlooking statements contained in this press release to reflect any change in MRI Interventions' expectations or any change in events, conditions or circumstances on which any such statements are based.

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# **MRI Interventions (MRIC)**

Next gen platform enabling real-time, MRI-guided, minimally invasive brain surgery



## **MRI Interventions**

Company Highlights -

ClearPoint Delivery Platform uniquely positions MRIC in the growing neuro market

First-to-Market in US and EU; Plus strong IP portfolio to protect our position

Significant commercial traction, FDA-cleared, CE-marked, 31 Clearpoint Systems installed

Attractive razor/razorblade business model with strong margins

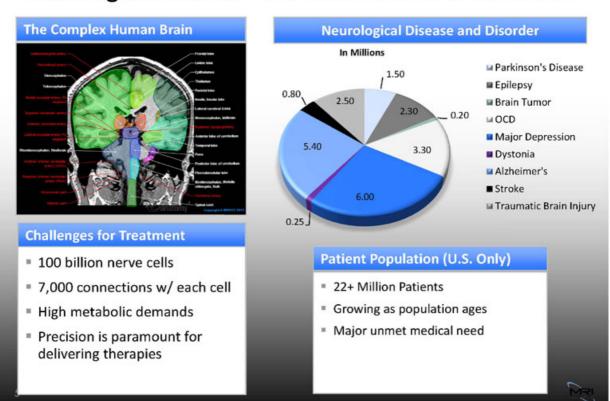
Medtech company, plus significant biotech-like upside via drug delivery business

ClearTrace cardiac platform in development with Siemens

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# **Neurological Disease - The Last Frontier in Medicine**



## Minimally Invasive, Visualized Procedures

Revolutionized Multiple Medical Specialities, Benefitted Millions of Patients



#### <u>Cardiovascular Surgery</u> Revolutionized by fluoroscopy in the late 1970's

Today: 1.5 million procedures/yr





### Orthopedic Surgery

Revolutionized by arthroscopy in the 1980's

Today: 1.2 million procedures/yr

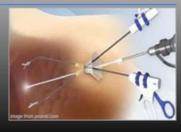




### Abdominal Surgery

Revolutionized by laparoscopy in the late 1980's

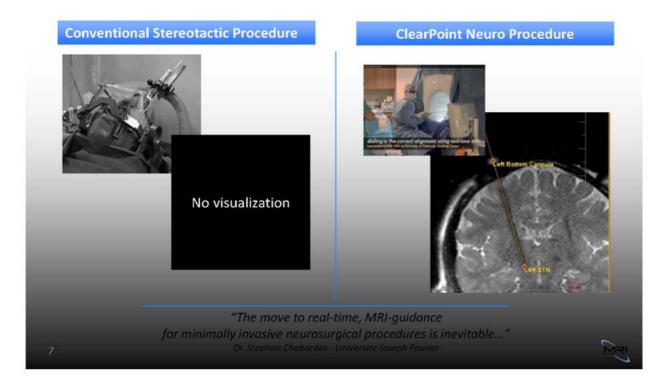
Today: 4.0 million procedures/yr





# Minimally Invasive Neurosurgery with ClearPoint®

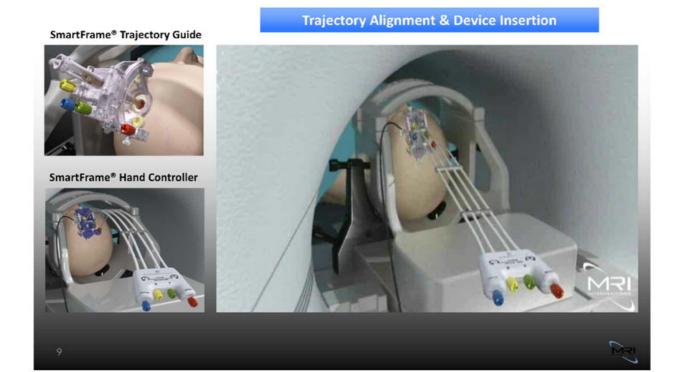
Without ClearPoint, minimally invasive neuro procedures are performed "blind"



# **ClearPoint Procedure Overview**

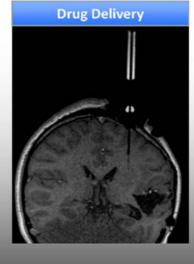


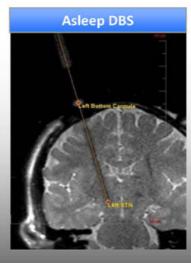
## **ClearPoint Procedure Overview**

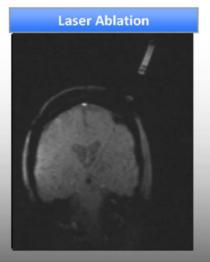


## **ClearPoint Procedure Overview**

### **Delivery of Neurological Therapy**







- <sup>1</sup> The SmartFlow\* cannula is presently FDA-cleared for injection of cytarabine, a chemotherapy drug, to the ventricles or removal of CSF from the ventricles during intracranial procedures. Delivery of other therapeutic agents using the SmartFlow cannula is investigational.
  <sup>2</sup> MR Thermometry is an MRI-based functionality available on most MR scanner platforms and it is a feature built into products from several third party vendors. The ClearPoint system enables MRI-guided procedures and allows physicians to use this inherent MR capability during a procedure.



# Support from Clinicians, Industry, and Academia

### **Leading Neurosurgeon Clinician Advisors**



Dr. Philip Starr ASSFN Past President



Dr. Paul Larson UCSF & VA



Dr. Ali Rezai CNS Past President



Dr. Krys Bankiewicz Bankiewicz Lab, UCSF



Dr. Russ Lonser OSU - NIH

### **Implemented Across All Major Scanner Platforms**





**GE Healthcare** 



BrainSUITE

### **Strong Peer-Reviewed Journal Support**







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# **The ClearPoint Difference**

Without ClearPoint	With ClearPoint
No direct visualization, Performed in an operating room	Direct, high resolution visualization, Performed in an MRI Suite
Patient often must be awake for their own brain surgery	Patient under general anesthesia
Long procedures – Can be up to 8 hours	Short procedures – Can be 3 hours or less
Complex procedure, requires extensive training	Simple procedure, brief training
Poor economics for hospital and physician	Attractive economics for hospital and physician
ClearPoint is a win-win-win	
Patients Surg	eons Hospitals

# **ClearPoint Market Opportunity**

## **US Patient Populations**

## **Therapeutic Approaches**

Neuro Disorder	Patient Population	Treatment Resistant Patient Population	Deep Brain Stimulation	Direct Drug Delivery	Focal Ablation
Parkinson's Disease	1,500,000	150,000			
Epilepsy	2,300,000	250,000		\ /	
Brain Tumor	200,000	30,000			
OCD	3,300,000	100,000		EARPO uro intervention s	
Major Depression	6,000,000	1,200,000			
Dystonia	250,000	25,000		t "Gateway" Su	
Alzheimer's	5,400,000	500,000		e Current and E apeutic Approa	
Huntington's	30,000	30,000			
		2.2 million US - 4 and growing	+ million WW		
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## **ClearPoint Market Opportunity**

Total ClearPoint US Market Opportunity > \$16 billion

Parkinson's DBS sub-segment - \$1.1 billion (US)

Epilepsy Focal Ablation sub-segment - \$1.8 billion (US)

ClearPoint Worldwide Market Opportunity is > \$30 billion

ClearPoint Gateway Supports All

of These Current and Emerging
Therapeutic Approaches

Advances 30,000

A million US Approaches

## **ClearPoint Revenue Model**

## BUSINESS MODEL - RAZOR / RAZORBLADE

- ClearPoint Hardware/Software: \$130,000 ASP (paid upfront or over time)
- ClearPoint Disposables: \$7,300 ASP per procedure with strong margins
- Generate recurring revenue from the sale of disposables
- · Procedures covered by existing reimbursement codes
- Platform system for minimally invasive neurosurgery



# **ClearPoint in the Hospital**

Helping Patients / Adding Value

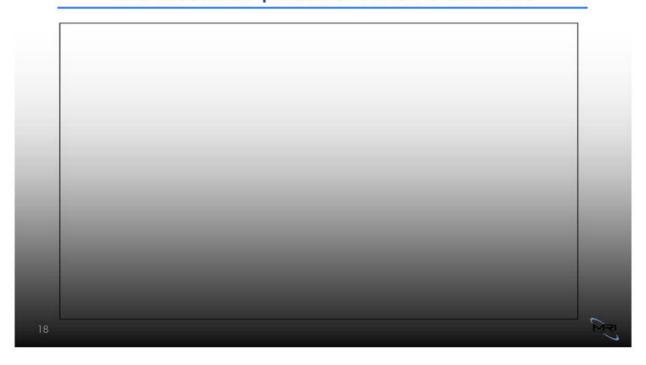


## **ClearPoint Case Studies**



# **Patient Impact**

Martin and Celeste - Parkinson's disease patients DBS electrode placement with ClearPoint



## **Growing a Strong Base of Clinical Support**

### NEUROSURGEON PERSPECTIVE ON CLEARPOINT

The ClearPoint System "represents a major step forward in our ability to treat complex neurological diseases."

Dr. Karl Sillay, Neurosurgeon, University of Wisconsin

"ClearPoint allows me to surgically treat patients I would not be able to treat using other platform systems."

Dr. Hooman Azmi, Neurosurgeon, Hackensack Univ. Med. Center

"This approach effectively expands the spectrum of drugs that we can use to treat brain cancers by a hundred fold."

Dr. Clark Chen, Neurosurgeon, Univ of California San Diego



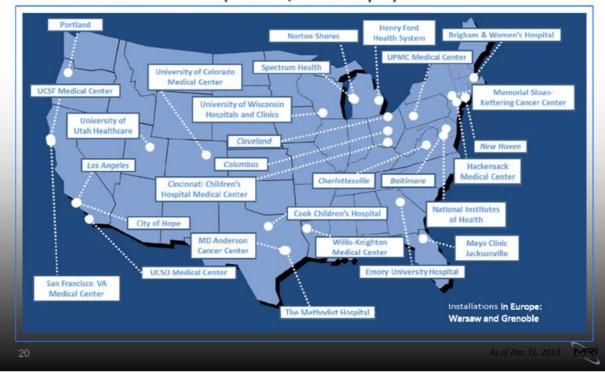
Drs. Sillay, Azmi, Chen and Larson have <u>no</u> equity interest in the Company and they are <u>not</u> consultants to the Company



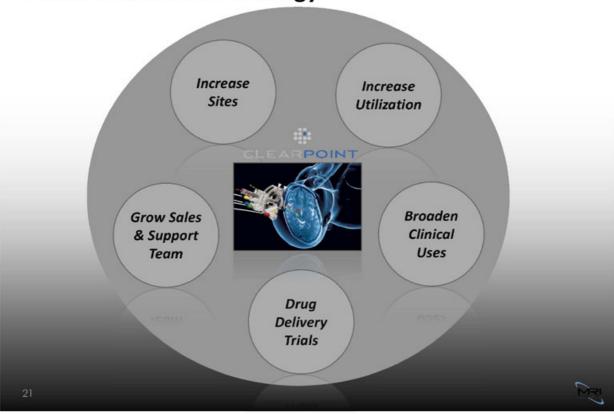
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## **Growing the ClearPoint Footprint**

31 ClearPoint Sites (29 US, 2 Europe)



# **ClearPoint Growth Strategy**



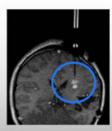
## MRIC's Unique Opportunity in Drug Delivery

### Major Challenges in Delivering Drugs to the Brain

- Blood brain barrier (BBB) blocks systemic delivery (pills, shots, IV) of almost all drugs – 98% of small molecules
- Direct injection without ClearPoint is blind, so target is frequently missed
  - Neopharm Trial 51% of 572 catheters failed to meet all positioning criteria

### Major Benefits of Drug Delivery with ClearPoint

- Neurosurgeon sees that target is reached
- Eliminates the Blood Brain Barrier issue
- Reduces/eliminates unwanted systemic side effects
- More selective to neurological target
- Reduces dosage levels (as little as 1/300th of systemic volume)



#### Business Model - MRIC Partners with Drug Companies and Researchers

- MRIC provides ClearPoint; Drug company provides drug candidate
- Drug company pays for trial
- If drug is approved, MRIC gets device revenues (~\$7000/case); Drug co gets drug revenues

Provides MRIC with "biotech-like upside" without "all or nothing downside"



## **MRIC's Unique Opportunity in Drug Delivery**

Involvement in Investigational Drug Trials



AAV2-hAADC for Parkinson's disease - Phase 1 study at UCSF

- Sanofi Genzyme
- The Michael J. Fox Foundation is supporting the trial

uniQure

AAV2-GDNF for Parkinson's disease - Phase 1 study at the NIH

- uniQure, B.V.

Tocagen Touching Your Life

Toca 511 for Brain Tumor - Phase 1, multicenter study

- Tocagen Inc.



IL13 for Brain Tumor - Phase 1 study at NIH

- Sponsored by NIH



Radio Immunotherapy for Brain Tumor - Phase 1 Study at MSK

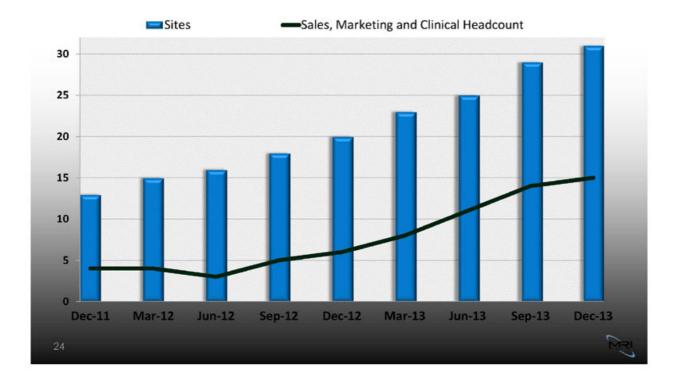
- Sponsored by the Memorial Sloan-Kettering Cancer Center

GBM brain tumor drug delivered with ClearPoint would create an annual WW revenue opportunity for MRIC of over \$140 million (with regulatory approval for the drug)

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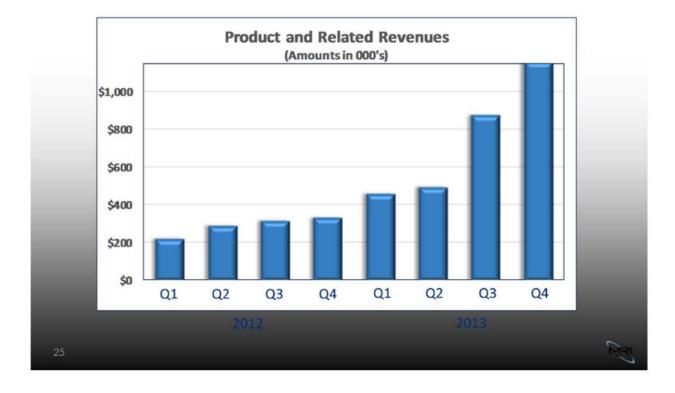
# **ClearPoint Commercialization**

ClearPoint Sites / Sales, Marketing and Clinical Support Team



# **Financial Highlights**

Revenue by Quarter



# **Financial Highlights**

- Total product related revenues increased 226% Q4 2013 vs. Q4 2012
- Total product related revenues increased 156% in 2013 vs. 2012
- Disposable product revenues grew by 83% in Q4 2013 vs. Q4 2012
- Sold first service agreements in Q3 and Q4 of 2013

	•	Quarters Ende	d Dece	mber 31,		Years Ended	Decen	iber 31,
(amounts in 000's)		2013		2012		2013		2012
Revenues:								
Product Revenues	S	1,107,121	S	339,207	S	2,914,774	S	1,170,679
Other Service Revenues	-	53,659				82,037		-
Product Related Revenues		1,160,780	E. C.	339,207	200	2,996,811		1,170,679
Development Service Revenues		15,650		127,067		283,764		541,182
Related party license revenues		-	DID.	1,396,374	100	650,000	27	3,346,374
Total revenues	S	1,176,430	S	1,862,648	S	3,930,575	S	5,058,235

License fee revenues relate to amounts we received previously under our agreements wit Boston Scientific. The revenue recognition period for those fees ended in March 2013



# ClearTrace® Cardiac Platform in Development



ClearTrace Cardiac Intervention System for minimally invasive surgical procedures in the heart.

Objective: Success rates of the Cox Maze open heart procedure but with a minimally-invasive catheter-based approach





- 6.7 million Afib patients US / EU \$33 billion aggregate mrkt opp.
- Pursuing market with Siemens, mutually exclusive partnership
- Expected European product launch Q4 2015

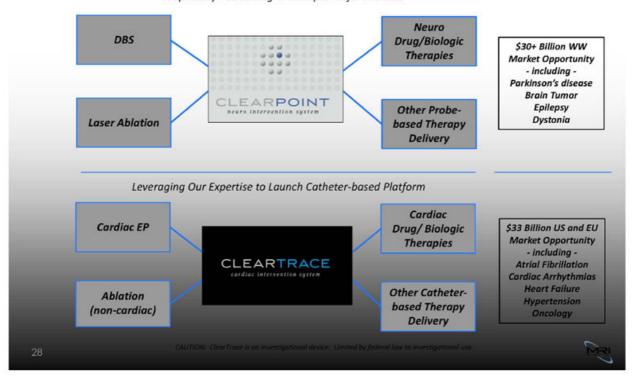
CAUTION: Investigational device, Limited by federal law to investigational use.

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# Strategic Position of the MRI Interventions Platforms

Proprietary Positioning in Multiple Major Markets



# **Strong Intellectual Property**

MRI Interventions Patent Portfolio

45+ U.S. Patents

45+ OUS Patents

45+ U.S. Patent Applications 50+ OUS Patent Applications













Issued patents cover, among other things: MRI-guided surgical systems that include software and devices; the SmartFrame® trajectory guide; other ClearPoint® disposable components; active intracranial probes; MRI-compatible catheters; MRI-safety technology

Key ClearPoint-related patents do not begin to expire until 2027

#'s as of Feb. 28, 2014



## **MRI Interventions**

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Ticker: MRIC MRI Interventions, Inc.

Irvine, CA Memphis TN

(901) 522-9300

info@mriinterventions.com



## **Descriptions of the Videos Included in this Presentation**

This presentation includes six embedded videos. The following table (which is continued on the next two slides) provides the location of each video in the presentation and a description of each video:

Slide No.	Description
8 (right side)	This video depicts the target selection and entry planning portion of a ClearPoint procedure. The video shows an animation of a patient and the ClearPoint system in use, along with images from the ClearPoint software that show MRI scans used to select a target site, trajectory to target and entry point on the SmartGrid® matrix.  This video is an excerpt of the ClearPoint system demonstration video available on MRI Interventions' website at www.mriinterventions.com/clearpoint/demonstration-video.
9 (right side)	This video depicts the trajectory alignment and device insertion portion of a ClearPoint procedure. The video shows an animation of a patient and the ClearPoint system in use, along with images from the ClearPoint software that show MRI scans used to align the SmartFrame® trajectory guide along a planned trajectory and then depicts the insertion of a device into the target neuro anatomy.  This video is an excerpt of the ClearPoint system demonstration video available on MRI
	Interventions' website at www.mriinterventions.com/clearpoint/demonstration-video.
10	The video on the far left depicts a series of MRI images that show the infusion of fluid into the brain. The video on the far right depicts a series of MRI images that show changes in brain tissue temperature, color-coded to correspond with the temperatures shown in the legend contained within the image window.



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# Descriptions of the Videos Included in this Presentation (cont'd)

Slide No.	Description
	In the first portion of the video, a patient discusses living with Parkinson's disease, both before and after his DBS procedur which was assisted by the ClearPoint system. The following is a transcript of his remarks in the video:
	"There would be days that I could not get out of the house because I could not walk. I would wake up in the morning and I would have to crawl around the floor for maybe a half an hour until I got my meds going. You know, children are pretty resilient, but when they see their dad crawling around on the floor at 7 o'clock in the morning because he can't walk, it really touched them."
	"Well I always knew there was an operation that could be done. The Clearpoint system made a big difference in my decisic to go ahead. My life is changing and my kids' life, with me, is changing as well. It's truly beyond my expectations. You know you're biking more together. You're playing tennis more together. I'll be at my sons' weddings. I'll be able to dance at thos weddings. I would recommend that anyone who could do it definitely does do it. It is a life changing event."
	In the latter portion of the video, a patient discusses her Parkinson's disease prior to undergoing an DBS procedure. The following is a transcript of those remarks:
18	"Falling at my house is a big concern, even out in the yard. I mean I'm 53 years old. I shouldn't have to worry about falling. Walking is tremendous. I freeze where I can't move. I mean you got the pain, you got the cramping, you got the fatigue. After I lost my job in November the doctor said it was time to really seriously look into deep brain stimulation. And if I wan to get my life back I have to do something."
	The patient and her spouse also speak about her disease following the surgical procedure, which was assisted by the ClearPoint system.
	Spouse: "The surgery has given me back the woman that I married 34 years ago."
	Patient: "It's a blessing. I don't have that rigidity anymore. I am productive again. I am happy again. I am able to enjoy and do things I like to do again. I like to get out in my yard. I like to visit with my friends. I feel like there is nothing I can't do. It has given me my life back and I would do it again tomorrow."
	Spouse: "Slow up Celeste." [as he tries to catch up to her on a walk]
	These patient stories are available on MRI Interventions' website at http://www.mriinterventions.com/clearpoint/patient-stories.

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# Descriptions of the Videos Included in this Presentation (cont'd)

Slide No.	Description
	In this video, Dr. Paul Larson, a neurosurgeon at UCSF Medical Center, speaks about his experience with the ClearPoint system. The following is a transcript of his remarks in the video:
19	"It was tremendous. The system performed exactly to our expectations. The patient was asleep. The targeting in the software worked flawlessly. We were able to place electrodes with one penetration of the brain as opposed to two or three or four that we would have done in that patient with the traditional implantation."
	"It changes things pretty substantially. The scanner allows us to see where we're going, in real time. For surgeons, the procedure time gets cut down by a half or a third. And you have this immediate feedback. Is the electrode going to the right spot? From a patient standpoint there are tremendous advantages. You know, who would want to have an awake brain operation if you
	immediate feedback. Is the electrode going to the right spot? From a patient standpoint there are tremendous advantages. You know, who would want to have an awake brain operation if you
	could be asleep for it?"

# **ClearPoint Neuro Intervention System**

ClearPoint Draping in Preparation for a Case in a Diagnostic MRI Suite



# **ClearPoint Neuro Intervention System**

## **Selected ClearPoint Disposable Components**

