Registration No. 333-213896

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 2 TO FORM S-1

REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

MRI INTERVENTIONS, INC.

(Exact name of registrant as specified in its charter)

Delaware 3841 58-2394628

(State or other jurisdiction of incorporation or organization)

(Primary Standard Industrial Classification Code Number)

(I.R.S. Employer Identification No.)

5 Musick Irvine, California 92618 (949) 900-6833

(Address, including zip code, and telephone number, including area code, of registrant's principal executive office)

Harold A. Hurwitz Chief Financial Officer and Secretary 5 Musick Irvine, California 92618 (949) 900-6833

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

Richard F. Mattern, Esq. Kristin C. Dunavant, Esq. Bass, Berry & Sims PLC 100 Peabody Place, Suite 1300 Memphis, Tennessee 38103 (901) 543-5933

Approximate date of commencement of proposed sale to the public: As soon as practicable after the effective date of this registration statement.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. \Box

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. \Box

If this Form is a post-effective amendment filed pursuant to Rule $462(c)$ under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. \Box	
If this Form is a post-effective amendment filed pursuant to Rule 462(d) the Securities Act registration statement number of the earlier effective registration	
Indicate by check mark whether the registrant is a large accelerated fil reporting company or an emerging growth company. See the definitions of "large company" and "emerging growth company" in Rule 12b-2 of the Exchange Act.	
Large accelerated filer □	Accelerated filer \square
Non-accelerated filer □ (Do not check if a smaller reporting company)	Smaller reporting company ⊠ Emerging growth company ⊠
If an emerging growth company, indicate by check mark if the registran complying with any new or revised financial accounting standards provided pursu	1

DEREGISTRATION OF SECURITIES

On September 30, 2016, MRI Interventions, Inc. (the "<u>Company</u>") filed with the Securities and Exchange Commission (the "<u>SEC</u>") a registration statement on Form S-1 (File No. 333-213896), which was originally declared effective by the SEC on October 11, 2016 and was subsequently amended by a post-effective amendment no. 1 to such registration statement filed by the Company with the SEC on July 7, 2017 and declared effective by the SEC on July 19, 2017 (collectively, as amended, the "<u>Registration Statement</u>"). The Registration Statement registered the resale of 1,589,580 shares of common stock of the Company, consisting of 821,000 outstanding shares of common stock and 768,580 shares of common stock issuable upon the exercise of outstanding warrants, by the selling securityholders identified in the prospectus included in the Registration Statement.

The Company has no further obligation to maintain effectiveness of the Registration Statement. In accordance with an undertaking made by the Company in the Registration Statement to remove by means of a post-effective amendment any securities that remain unsold at the termination of the offering, this Post-Effective Amendment No. 2 to the Registration Statement is being filed to terminate the effectiveness of the Registration Statement and to remove from registration all securities registered but not sold under the Registration Statement

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, MRI Interventions, Inc. has duly caused this Post-Effective Amendment No. 2 to the Registration Statement to be signed on its behalf by the undersigned, hereunto duly authorized.

Date: September 6, 2017 MRI Interventions, Inc.

By: /s/ Harold A. Hurwitz

Harold A. Hurwitz Chief Financial Officer